

| FSRD Primary Rqmt | FSRD Secondary Rqmt | FSRD Tertiary Rqmt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|-------------------|--------------------------------------|---|-----|-----|---|------------------------------|-------------------------|----------|--|
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.1 Create New Applicant Record | b | 2 | Age Allowed for WIC Statuses | MAXIMUMCHILDAge | | 5 | Maximum age for a child |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.1 Create New Applicant Record | b | 2 | Age Allowed for WIC Statuses | MAXIMUMWOMANage | | 65 | Maximum age for a woman |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.1 Create New Applicant Record | b | 2 | Age Allowed for WIC Statuses | MINIMUMWOMANage | | 8 | Minimum age for a woman |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.1 Create New Applicant Record | b | 40 | Default Dialog after Prescreening is Complete | SCREENAFTERPRESCREEN | | 2 | Default window after Prescreening is complete |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.1 Create New Applicant Record | b | 161 | Set the WIC Category by the DOB for Infants and Children Only | AUTOWICCATEGORY | | Y | Set the WIC Category by the DOB for infants and children only |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.1 Create New Applicant Record | b | 263 | Show the Race Button on the Prescreening Dialog | RaceButtonEnabledOnPrescreen | | N | On the prescreen form, should it display the Race/Ethnicity button enabled Y or N. |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.1 Create New Applicant Record | b | 311 | Show the Staff Member Drop-down on the Prescreening and Demographics Tabs | CLN_DEFAULTSTAFFID | | N | Allow state agencies to control whether or not to display Staff member dropdown in SPIRIT |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.2 Search for Applicant / Participant Record | b | 9 | Certification Date Displayed on Participant List | CERTDATEINLIST | | EFFECTIV | Show CertEffectiveDate/CertStartDate on participant list |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.2 Search for Applicant / Participant Record | b | 43 | Show Termination Information on Participant List | SHOWTERMINATIONINFO | | Y | Show termination information on participant list |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.2 Search for Applicant / Participant Record | b | 239 | External Data Radio Button Is Displayed On the Participant List Dialog | ExternalSearchEnabled | | N | Y or N, should the External Data radio button be enabled on the Participant List screen. |
| 4.1 Certification | 4.1.1 Create and Locate Data Records | 4.1.1.2 Search for Applicant / Participant Record | b | 302 | Hide Social Security Number (SSN) Field | HIDESSN | | N | Hide/Display the Social Security Number for WIC participants. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 7 | Capture the Medical Home on the Additional Info 1 sub-tab | CAPTUREMEDHOME | | N | Capture the Medical Home on the Additional Info 1 sub-tab |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 57 | Capture Tribe on Race Ethnicity Dialog | CAPTURETRIBE | | N | Capture the Tribe on Select Race and Ethnicity - Program |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 256 | The Maximum Characters in Full Name Before Check Fonts Size Is Reduced | NAMECHARSMAXNUMBER | | 28 | Maximum number of characters in full name before check fonts size is reduced. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 302 | Hide Social Security Number (SSN) Field | HIDESSN | | N | Hide/Display the Social Security Number for WIC participants. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 305 | Hide Medicaid ID Field (PMI #) | HideMedicaidID | | N | Allow state agencies choose whether or not to collect and display the Medicaid ID for participants |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 307 | Define the Number of Days Income Data Can Be Copied | DAYSALLOWINCOMECOPY | | 30 | Days allowed to copy the income data to another household member's record. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 308 | Define the Number of Days Residency Proof Can Be Reused | DAYSALLOWRESIDENCYCOPY | | 180 | Days allowed to copy the residency proof to another household member's record. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 311 | Show the Staff Member Drop-down on the Prescreening and Demographics Tabs | CLN_DEFAULTSTAFFID | | N | Allow state agencies to control whether or not to display Staff member dropdown in SPIRIT |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 314 | Remove Default Race Selection | REMOVEDEFAULTTRACE | CLN_RemoveDefaultRace | Y | Enables states to determine if system should use default race selection or not. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | b | 320 | Include Notes Subject | INCLUDENOTESUBJECT | CLN_INCLUDENOTESSUBJECT | Y | Allow state agencies to control whether or not to collect and display the subject of notes. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.1 Maintain Basic Information on Applicant/Participant | x | 5 | Enable Default Residency to Another Household Member's Residency Record | ENABLECOPYRESIDENCY | | Y | Enable to control if to default Residency Proof to another household member's record. |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.2 Screen Applicant for Prior Enrollment | b | 8 | Potential Duplicate Applicant / Participant | SHOWDUPPARTICIPANT | | Y | Show potential duplicate applicant/participant window |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.2 Screen Applicant for Prior Enrollment | b | 55 | Save Duplicate Demographic Information Option | SAVDUPDEMOGRAPHICS | | Y | Update the Participant Address and Telephone information with the applicant information for the selected participant |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.4 Determine Documented Income Eligibility | b | 38 | Enable Copy Income Screening Contact | ENABLECOPYINCOME | | Y | Enable the Copy Items to Current Income button |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.4 Determine Documented Income Eligibility | b | 252 | Default Frequency Displayed for Income Line Items | INCOMEVIEWFREQ | | 12 | View income by month. (yearly=1; monthly=12; weekly=52) |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.4 Determine Documented Income Eligibility | b | 257 | Enable the "Other" Checkbox on the Income Calculator Dialog | OTHERADJUNCTIVEELIGIBILITY | | Y | Show Other checkbox and Other Proof dropdown list when set |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.4 Determine Documented Income Eligibility | b | 307 | Define the Number of Days Income Data Can Be Copied | DAYSALLOWINCOMECOPY | | 30 | |

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| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.4 Determine Documented Income Eligibility | c | 25 | Copy Income Contact Data | COPYINCOMECONTACT | | Y | Enable/disable the automatic copy of the income contact data |
| 4.1 Certification | 4.1.2 Manage Application Process | 4.1.2.4 Determine Documented Income Eligibility | x | 1 | Allow the Entry of Zero (0) as the Amount Per Year for Year Frequency | ALLOW0YEARLYINCOME | | N | Allow entry of 0 as the Amt / Year for Year frequency |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.1 Maintain Applicant Nutrition and Health Characteristics | b | 60 | Gestational Diabetes Reminder | GESTATIONDIABETESREMINDER | | N | Display a reminder to document results of Gestational Diabetes in the CPA Review dialog |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.1 Maintain Applicant Nutrition and Health Characteristics | b | 61 | Require Hospital Discharge Date | HOSPITALDISCHARGEDATEREQUIRED | | N | Require an entry in the Hospital Discharge Date |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.1 Maintain Applicant Nutrition and Health Characteristics | b | 265 | Default Start Dates Related to the Introduction of Formula or Foods to DOB | SETSTARTDATETODOB | | N | Set the start date for Child Health Screen to DOB as default |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.2 Calculate Body Mass Index and Produce Automated Growth Chart | b | 306 | Hide Pre-pregnancy Height on Health Information Screen | HIDE_PREPREGNANCY_HEIGHT | | Y | Hide Pre-Pregnancy Height on Health Info screen, use height from Ht/Wt screen to calc Pre-Pregnancy BMI instead. |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.2 Calculate Body Mass Index and Produce Automated Growth Chart | b | 321 | Suppress Infant Birth Height and Weight on Infant Growth Grids | SUPPRESSBIRTHDATAONGROWTHGRID | | N | |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.3 Capture and Document Blood Test Results | b | 16 | Child Subsequent Certification Blood Work Requirement | CHKSUBSEQCERT | | Y | Check Subsequent Child certifications for blood work |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.3 Capture and Document Blood Test Results | b | 26 | Infant Certification Blood Work Requirement | INFANTBLOODWORK | | 9 | Month when Infant bloodwork becomes required |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.3 Capture and Document Blood Test Results | b | 185 | Attained Age in Months to Begin Infant Blood Work | AGEINMONTHSTOSTARTINFANTBLOODWORK | | 9 | Attained age in months to begin infant blood work |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 42 | Allow Adding Risk Factors within the Folder | ASSIGNRISKSOUSIDECERT | | Y | Allow adding risk factors within the folder |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 133 | Use Two Most Recent Measurements in Calculating Risk Factor 133 for Pregnant | USETWOMOSTRECENTMESUREMENTSRF133P | | N | average weight gained is calculated using difference between the two most recent anthropometric contacts |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 267 | Show the WIC Category in the Nodes of the Risk Factors Tree View | SHOWWICCATWITHRISKFACTORS | | Y | Show the WIC Category on the Risk Factors tab |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 270 | System Assigns Risk Factor 114 (At Risk of Becoming Overweight) | SYS_ASSIGN_RF114 | | N | System Assigns Risk Factor 114 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 271 | System Assigns Risk Factor 135 (Short Stature) | SYS_ASSIGN_RF135 | | Y | System Assigns Risk Factor 135 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 272 | System Assigns Risk Factor 141 (Low Birth Weight) | SYS_ASSIGN_RF141 | | Y | System Assigns Risk Factor 141 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 273 | System Assigns Risk Factor 211 (Elevated Blood Lead Levels) | SYS_ASSIGN_RF211 | | N | System Assigns Risk Factor 211 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 274 | System Assigns Risk Factor 331 (Pregnancy at a Young Age) | SYS_ASSIGN_RF331 | | Y | System Assigns Risk Factor 331 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 275 | System Assigns Risk Factor 335 (Multifetal Gestation) | SYS_ASSIGN_RF335 | | Y | System Assigns Risk Factor 335 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 276 | System Assigns Risk Factor 337 (Multifetal History of a Birth of a Large for Gestational Age Infant) | SYS_ASSIGN_RF337 | | Y | System Assigns Risk Factor 337 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 278 | System Assigns Risk Factor 601 (Breastfeeding Woman of an Infant at Nutritional Risk) | SYS_ASSIGN_RF601 | | Y | System Assigns Risk Factor 601 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 279 | System Assigns Risk Factor 701 (Infant up to 6 Months Old of a WIC Mother, or of a Woman who would have been Eligible during Pregnancy) | SYS_ASSIGN_RF701 | | Y | System Assigns Risk Factor 701 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 280 | System Assigns Risk Factor 702 (Breastfeeding Infant of a Woman of Nutritional Risk) | SYS_ASSIGN_RF702 | | Y | System Assigns Risk Factor 702 |
| 4.1 Certification | 4.1.3 Determine Nutrition Risk of Applicant | 4.1.3.4 Determine Nutrition Risk and Calculate Priority | b | 281 | System Assigns Risk Factor 903 (Foster Care) | SYS_ASSIGN_RF903 | | Y | System Assigns Risk Factor 903 |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.1 Assess Applicant for Temporary Certification/Presumptive Eligibility Requirements and Documentation Status | b | 63 | Limit Certification with Pending Income Proof | CERTLIMITWITHPENDINGINCOMEPROOF | | 90 | Number of days a participant be certified without proof of income |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.1 Assess Applicant for Temporary Certification/Presumptive Eligibility Requirements and Documentation Status | b | 64 | Limit Certification with Pending Proof of Residency | CERTLIMITWITHPENDINGRESIDENCYPROOF | | 90 | Number of days a participant be certified without proof of residency |

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| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.1 Assess Applicant for Temporary Certification/Presumptive Eligibility Requirements and Documentation Status | b | 65 | Limit Certification with Pending ID Proof | CERTLIMITWITHPENDINGIDPROOF | | 90 | Number of days a participant be certified without proof of ID |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.1 Assess Applicant for Temporary Certification/Presumptive Eligibility Requirements and Documentation Status | b | 250 | Generate a CPA Review Alert When ID Proof Is Needed | GENERATEIDALERT | | Y | Generate system alert when ID Proof is needed |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 3 | Certify Infants up to 1st Birthday if < 6 months old | 1YRINFANTCERT | | Y | Certify Infants up to 1st birthday if < 6 months old |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 10 | Participant Was Physically Present During Certification | PHYSICALLYPRESENT | | Y | Participant physically present during Certification |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 13 | Certify Participant to the Last Day of the Month | CERTTOMONTHEND | | N | Certification to the end of the month |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 14 | Adjust Certification End Date for Weekends | ENDCERTBEFOREWEEKEND | | N | End certifications on Friday before the weekend |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 19 | Maximum Days VOC is Valid | DAYSVOVALID_B | | 364 | Max number of days Breastfeeding can certify via VOC |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 19 | Maximum Days VOC is Valid | DAYSVOVALID_C | | 179 | Max number of days Child can certify via VOC |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 19 | Maximum Days VOC is Valid | DAYSVOVALID_I | | 364 | Max number of days Infant can certify via VOC |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 19 | Maximum Days VOC is Valid | DAYSVOVALID_N | | 179 | Max number of days Non-breastfeeding can certify via VOC |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 19 | Maximum Days VOC is Valid | DAYSVOVALID_P | | 315 | Max number of days Pregnant can certify via VOC |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPCERTAUTOINELIG | | Y | Incomplete Certs are automatically marked ineligible |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPCERTLIMITMIGRANT | | 31 | Incomplete certification limit for migrant |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPCERTLIMITOTHER | | 31 | Incomplete certification limit for other |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPCERTLIMITPREGNANT | | 31 | Incomplete certification limit for pregnant |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 27 | Use New Pregnancy Defaults | ISNEWPREGDEFAULTS | | Y | Cert WIC Status dialog will default value & availability |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 35 | Blood Work Required for All Certifications | REQUIREBLOOD | | N | Each Certification requires a new blood work record |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 36 | Blood Work Required for Certification (Not Physically Present) | REQUIREBLOODIFNOTPHYSICALLYPRESENT | | N | Require blood to complete a certification even if the participant is not physically present |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 62 | Limit Certification with Delayed Blood Work | CERTLIMITWITHDELAYEDBLOOD | | 90 | Number of days a participant be certified without blood work |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 71 | Height/Weight Required for Certification (Not Physically Present) | REQUIREHTWTIFNOTPHYSICALLYPRESENT | | N | Require Height/Weight to complete a certification even if the participant is not physically present |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 156 | Only Require Issuance Frequency on CPA-determined Follow-up | CPA_FOLLOWUP_REQUIRE_ISSUANCEFREQ_ONLY | | Y | CPA-determined Follow-up dialog, When Y require Issuance Frequency, when N all fields are required |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 182 | VENA Contact Information Required During Certification Guided Script | VENAISREQUIRED | | Y | Requires VENA contact during CGS |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 208 | Number of Days a Participant Can Be Certified Without Blood Work and Risk 503 (VOC) | CERTLIMITWITHRF503NOBLOOD | | 365 | Number of days a participant be certified without blood work and risk 503 |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 209 | Number of Days a Participant Can Be Certified Without Height, Weight and Risk 503 (VOC) | CERTLIMITWITHRF503NOHW | | 365 | Number of days a participant be certified without height weight and risk 503 |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 292 | Additional Information Required for VOC Certification Process | VOC_ADDITIONALHEALTHINFO | | N | Query user for additional dates in VOC Certification dialog |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 301 | Automatically Print a Certification Notice | CERT_NOTICE_AUTOMATICPRINT | | N | Print Certification Notice Automatically |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 310 | Show the Certification History Tab in the Participant Folder | CLN_SHOWCERTIFICATIONHISTORY | | Y | Allow state agencies to choose whether or not to display the Certification History tab in the Participant folder |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 313 | Electronically Capture Staff Member Signature | CLN_CAPTURESTAFFSIGNATURE | | Y | Allow state agencies choose to prompt users for thier electronic signature at the end of the certification process |

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| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 316 | Nutrition Education Required to Complete Certification | NUTRITIONEDUCATIONISREQUIRED | CLN_NutritionEducationIsR equired | N | Allow state agencies to control whether Nutrition Education is a requirement during <u>participant certification</u> |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.4.2 Certify Applicant | b | 317 | SOAP Note is required to Complete Certification | SOAPISREQUIRED | CLN_SOAPIsRequired | Y | Enable state agencies to control whether or not Soap Notes are required in the <u>certification guided script</u> . |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPERTAUTOINELIG | | Y | Incomplete Certs are automatically marked <u>ineligible</u> |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPCERTLIMITMIGRANT | | 31 | Incomplete certification limit for migrant |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPCERTLIMITOTHER | | 31 | Incomplete certification limit for other |
| 4.1 Certification | 4.1.4 Complete Certification | 4.1.6.2 Change Participation Status and/or Category | b | 25 | Mark Participants with Incomplete Certification Attempts as Ineligible | INCOMPCERTLIMITPREGNANT | | 31 | Incomplete certification limit for pregnant |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.2 Change Participation Status and/or Category | b | 260 | Days Prior To Termination for Pending Termination Notice Distribution | PENDINGTERMPERIOD | | 15 | Days prior to termination for Pending <u>Termination notice</u> |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.2 Change Participation Status and/or Category | b | 282 | Termination Notice Warning Period | TERMNOTICEWARNINGPERIOD | | 30 | Termination notice warning period |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.3 Process In-State Transfers and Produce VOC | b | 299 | Number of VOC Documents That Can Be Issued/Printed | VOC_ALLOWED | | 99 | Number of VOCs that can be issued/printed |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.3 Process In-State Transfers and Produce VOC | b | 300 | Generate a Note in the Participant Folder when VOC is Printed | VOC_TRACKPRINT | | Y | Generate a note in the participant folder |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 19 | Maximum Days VOC is Valid | DAYSVOCVALID_B | | 364 | Max number of days Breastfeeding can <u>certify via VOC</u> |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 19 | Maximum Days VOC is Valid | DAYSVOCVALID_C | | 179 | Max number of days Child can certify via VOC |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 19 | Maximum Days VOC is Valid | DAYSVOCVALID_I | | 364 | Max number of days Infant can certify via <u>VOC</u> |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 19 | Maximum Days VOC is Valid | DAYSVOCVALID_N | | 179 | Max number of days Non-breastfeeding can <u>certify via VOC</u> |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 19 | Maximum Days VOC is Valid | DAYSVOCVALID_P | | 315 | Max number of days Pregnant can certify via <u>VOC</u> |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 292 | Additional Information Required for VOC Certification Process | VOC_ADDITIONALHEALTHINFO | | N | Query user for additional dates in VOC <u>Certification dialog</u> |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 299 | Number of VOC Documents That Can Be Issued/Printed | VOC_ALLOWED | | 99 | |
| 4.1 Certification | 4.1.6 Process Participant Changes and Transfers | 4.1.6.4 Process Out of State Transfers and Produce VOC | b | 300 | Generate a Note in the Participant Folder when VOC is Printed | VOC_TRACKPRINT | | Y | |
| 4.10 Scheduling | 4.10.2 Manage Appointments | 4.10.2.1 Perform Appointment Scheduling | b | 190 | Enable "Weekly View" Option In Schedule Appointments Screen | APT_WEEKVIEWENABLED | | Y | Enable weekly view option in Schedule <u>Appointments screen</u> . |
| 4.10 Scheduling | 4.10.2 Manage Appointments | 4.10.2.1 Perform Appointment Scheduling | b | 315 | Change the Name of Medical Update Appointment Types | MIDCERTIFICATIONLABEL | CLN_MedicalUpdateLabel | MID-CERT UPDATE | Enables state agencies to re-label the <u>Medical Update appointment Type</u> . |
| 4.10 Scheduling | 4.10.2 Manage Appointments | 4.10.2.1 Perform Appointment Scheduling | b | 183 | Show Appointment Confirmation Dialog from View Appointments by Date | APT_CONFIRMIALOGENABLED | | Y | Show appointment confirmation dialog from <u>View Appointments by Date</u> |
| 4.10 Scheduling | 4.10.2 Manage Appointments | 4.10.2.3 Track Appointment Outcomes | b | 170 | Display Unattended Education Classes in the Missed Appointments Follow-up Report | DSP_CLASSES_IN_MISSED_APT_FOLLWUP | | Y | Display unattended group nutrition classes in <u>Missed Appointment Followup screen</u> . |
| 4.10 Scheduling | 4.10.2 Manage Appointments | 4.10.2.3 Track Appointment Outcomes | b | 264 | Enable Breastfeeding Women Peer Counselor Contacts Report for Clinics | RPT_BFWOMENPEERCOUNCONTACT_ENABLED | | Y | Allow users to run the Breastfeeding Women <u>Peer Counselor Contacts Report</u> |
| 4.10 Scheduling | 4.10.3 Generate Appointment Notices | 4.10.3.1 Generate Appointment Notices | b | 188 | Enable System Generated Appointment Reminder Emails | APT_REMINDEREMAIENABLED | | Y | Enable system generated appointment <u>reminder emails</u> . |
| 4.10 Scheduling | 4.10.3 Generate Appointment Notices | 4.10.3.1 Generate Appointment Notices | b | 189 | Enable Logging of Appointment Reminder Email Details in EOD Process | APT_REMINDERLOGDETAILSENABLED | | Y | Enable logging of appointment reminder <u>email details in EOD process</u> . |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 15 | Check Number Length | CHECKNUMLENGTH | | 8 | The length of the check number |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 29 | Bank Account Number for WIC Checks | ONUS | | 729681005678 | Bank Account Number for WIC Checks |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 49 | Transit Number for WIC Checks | TRANSIT | | 125200523 | TN |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 67 | Pending Residency Proof – Key Value | PENDINGRESIDENCYPROOFVALUE | | D | Pending Proof value (External ID) for <u>Residency Proof dropdown</u> . |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 106 | Pharmacy Wholesaler | PHARMACYWHOLESALER | | N | Use Pharmacy Wholesaler Captions Instead of Milk Wholesaler Captions in Vendor and <u>Ref Utility</u> |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 107 | Vendor Stamp Number Length | STAMPNUMBERLENGTH | | 4 | Stamp Number Length |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 108 | Vendor Stamp Number - Numeric Only | STAMPNUMBERNUMERIC | | Y | Stamp Number contains only numbers |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 109 | Vendor ID – Numeric Only | VENDORID_NUMERIC | | Y | VendorID is numeric |

| FSRD Primary Rqrmnt | FSRD Secondary Rqrmnt | FSRD Tertiary Rqrmnt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|----------------------------|------------------------------------|--|-----|-----|--|---|-------------------------|-------------|--|
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 110 | Vendor ID – State Assigned | VENDORID_STATE_ASSIGNED | | Y | VendorID is assigned by State |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 111 | Vendor ID Length | VENDORIDLENGTH | | 4 | VendorID Length |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 206 | Length of the Bank Account Number | BankAccountNumLength | | 12 | Length of the Bank Account Number |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 210 | Check Overlay Identification Number | CHECKOVERLAYID | | 10000 | The overlay is an image that has the check background, logos, etc. Setting the value to 0 indicates that no overlay in use |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 238 | Name of the State's ID Number | ExternalIDName | | STATE OF AK | The State's preferred name for their ID number, it displays in multiple spots on the <u>Participant List screen</u> . |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 240 | State's Postal Code Used For External Communication | ExternalSystemState | | 99801-0612 | The state's postal code used for external communication. |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 242 | Enable the Checks Radio Button on the Agency/Clinic Dialog | FI_ENABLE_DELIVERYSYSTEMTYPE_CHECK | | Y | Enable the food delivery system option to issue food instruments in the form of a Check |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 243 | Enable the Distribution List Radio Button on the Agency/Clinic Dialog | FI_ENABLE_DELIVERYSYSTEMTYPE_DISTRIBUTIONLIST | | N | Enable the food delivery system option to issue food instruments in the form of a <u>Distribution List</u> |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 244 | Enable the EBT Radio Button on the Agency/Clinic Dialog | FI_ENABLE_DELIVERYSYSTEMTYPE_EBT | | N | Enable the food delivery system option to issue food instruments in the form of EBT |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 245 | Enable the Voucher Radio Button on the Agency/Clinic Dialog | FI_ENABLE_DELIVERYSYSTEMTYPE_VOUCHER | | Y | Enable the food delivery system option to issue food instruments in the form of a <u>Voucher</u> |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 248 | Month and Day When the Income Guidelines Year Ends | FISCALYEAREND | | 06-30 | Month/day when Income Guidelines year ends |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 251 | Show Check Digit on MICR Line of Food Instrument Checks | INCLUDECHECKDIGIT | | Y | Show Check Digit on MICR Line |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | b | 268 | Signature Pad Model Used | SIGPADMODEL | | 1 | Signature Pad Model identifier |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | B | 322 | Customize the EBT Connection Timeout | EBT_CONNECTION_TIMEOUT | | 60 | Timeout period (in seconds) for a connection to the EBT interface. |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | c | 23 | Enabled Functionality: Formula Wholesaler in Vendor and Reference Utility | FORMULAWHOLEALERENABLED | | Y | Enable Formula Wholesaler in Vendor and Ref Utility |
| 4.11 System Administration | 4.11.1 Maintain System Data Tables | 4.11.1.1 Maintain System Code Table Data | x | 7 | Use Printer Tray Configuration to Print Cheques and used for Online Only | CHEQUE_PRINTERNAME_TRAY_OVERRIDE | | N | USES PRINTER TRAY CONFIGURATION TO PRINT CHEQUES AND USED FOR ONLINE ONLY |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.2 Maintain User Identification | b | 30 | User Passwords Expire after 90 Days | PASSWORDEXPIRATIONINDAYS | | 90 | Number of days until the password must be changed. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.2 Maintain User Identification | b | 253 | Require Log In to SPIRIT WIC system Through Central Location | LogonOnlyValidExternally | | N | Logon can only occur from outside the normal SPIRIT logon process. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.2 Maintain User Identification | b | 259 | Value Used for Reset User Passwords | PASSWORDRESETVALUE | | Splr1t | Passwords are reset to this value with a button in the management console. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.2 Maintain User Identification | b | 285 | User ID Maximum Length | UserIdMaxLength | | 15 | Maximum required length for the User Profile ID. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.2 Maintain User Identification | b | 286 | User ID Minimum Length | UserIdMinLength | | 6 | Minimum required length for the User Profile ID. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | b | 243 | Enable the Distribution List Radio Button on the Agency/Clinic Dialog | FI_ENABLE_DELIVERYSYSTEMTYPE_DISTRIBUTIONLIST | | N | Enable the food delivery system option to issue food instruments in the form of a <u>Distribution List</u> |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | b | 244 | Enable the EBT Radio Button on the Agency/Clinic Dialog | FI_ENABLE_DELIVERYSYSTEMTYPE_EBT | | N | Enable the food delivery system option to issue food instruments in the form of EBT |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | b | 266 | Display the Name of the Local Clinic in the Title Bar | SHOWCLINICNAMEINTITLE | | Y | Display the name of the selected clinic in the title bar |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | b | 297 | Enable the Controls That Allow a Scanned Document to Be Assigned To Additional Household Members | SCANALLOWMULTIASSIGN | | Y | Enables controls that allow a scan to be assign to additional household members. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 15 | Central Administrative Site (CAS) Application | HAS_CAS | | Y | Does the state have the Central Admin application. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 16 | Financial Management Application | HAS_FISCAL | | Y | Does the state have the financial application. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 17 | Service Site (Clinic) Application | HAS_SERVICE_SITE | | Y | Does the state have the Service Site application. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 18 | State Office Application | HAS_STATE_OFFICE | | Y | Does the state have the State Office application. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 19 | System Administration Application | HAS_SYS_ADMIN | | Y | Does the state have the System Admin application. |

| FSRD Primary Rqrmnt | FSRD Secondary Rqrmnt | FSRD Tertiary Rqrmnt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|----------------------------|-----------------------------------|--|-----|-----|---|-------------------------------------|-------------------------|-------|--|
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 20 | Vendor Management Application | HAS_VENDOR | | Y | Does the state have the vendor application. |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 23 | Enable System Administration Function in the Reference Utility | VENDOR_ACTION_DATES | | Y | Enable System Administration function |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 23 | Enable System Administration Function in the Reference Utility | VENDOR_FI_TYPES | | Y | Enable System Administration function |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 23 | Enable System Administration Function in the Reference Utility | REF_UTILITY_CORP_PARENTS | | Y | Enable System Administration function |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 23 | Enable System Administration Function in the Reference Utility | REF_UTILITY_MNTN_GROCERY_WHLSLR | | Y | Enable System Administration function |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 23 | Enable System Administration Function in the Reference Utility | REF_UTILITY_OWNERS | | Y | Enable System Administration function |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 23 | Enabled Functionality: Formula Wholesaler in Vendor and Reference Utility | FORMULAWHOLESALERENABLED | | Y | Enable Formula Wholesaler in Vendor and Ref Utility |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_DFLT_FD_PCKG | | Y | RefDB Utility - Default Food Packages |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_DFLT_FD_UPDTE_PCKG | | Y | RefDB Utility - Update Default Food Package |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_DFLT_FD_UPDTE_PCKG_ITEM | | Y | RefDB Utility - Update Default Food Package Item |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_FLE_TYP | | Y | RefDB Utility - File Types |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_FRMLA_FD_ITM | | Y | RefDB Utility - Formula Food Items |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_FRMLA_ITMS | | Y | RefDB Utility - Formula Items |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_FRMLA_PCKG | | Y | RefDB Utility - Formula Packages |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_INCME_ELGBLTY_AMNT | | Y | RefDB Utility - Income Eligibility Amount |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_INVDL_ED_TOPIC | | Y | RefDB Utility - Individual Education Topics |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_MCHN_WND | | Y | RefDB Utility - Machines |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_RSK_FCT | | Y | RefDB Utility - Risk Factor |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | c | 24 | Reference Utility Functions | REF_DB_ST_USE_CAP | | Y | RefDB Utility - State Use Captions |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | x | 9 | Include event and/or activity "Compliance Buy" in the Vendor Module | EVNT_FLLUP_CMPL_BUY | | Y | Include event and/or activity Compliance Buy |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | x | 10 | Include the Activity "Compliance Buy List Checks" in Vendor Module | EVNT_FLLUP_CMPL_BUY_LIST | | Y | Include activity Compliance Buy List Checks |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | x | 11 | Include the Activity "Compliance Buy Returned" in Vendor Module | EVNT_FLLUP_CMPL_BUY_RETURNED | | Y | Include activity Compliance Buy Returned |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | x | 12 | Include the Activity "Probation" in Vendor Module | EVNT_FLLUP_PRBTN | | Y | Include activity Probation |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | x | 13 | Include the Activity "Reinstate" in Vendor Module | EVNT_FLLUP_REINSTATE | | Y | Include activity Reinstate |
| 4.11 System Administration | 4.11.2 Administer System Security | 4.11.2.6 Maintain System Module/Feature Availability | x | 14 | Include the Activity "Stamp Returned" in Vendor Module | EVNT_FLLUP_STMP_RTRN | | Y | Include activity Stamp Returned |
| 4.11 System Administration | 4.11.2 Administer System Security | n/a | b | 284 | Use the HTTPS Protocol during Data Sync | UseHttpsDuringDataSync | | Y | The Web Site utilizes HTTPS Security. |
| 4.11 System Administration | 4.11.2 Administer System Security | n/a | c | 21 | Satellite Servers | SATELLITESERVERMODE | | Y | Satellite servers are used in this state |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.2 Import/Export Data Files | b | 211 | Communicate Participant Data Changes to External Entities | CommunicateParticipantsExternally | | N | Communicate changes to Participant data to External Entities? (Y)es or (N)o. |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.2 Import/Export Data Files | b | 212 | Communicate Users to External Entities | CommunicateUsersExternally | | N | Communicate changes to User Profiles to External Entities? (Y)es or (N)o. |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.2 Import/Export Data Files | b | 213 | Data Sync Acquires an External ID upon Check-in | DataSyncIncludesExternalID | | N | Data Sync should acquire the External ID upon check in. Y or N. |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.2 Import/Export Data Files | b | 227 | Export Missouri Batch Files to the Data Warehouse | EOD_ExportMissourDataWarehouseFiles | | N | Export the Missouri nightly batch files to their Data Warehouse. |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.2 Import/Export Data Files | b | 241 | Process External Data Update When the Participant Folder Opens | ExternalUpdatesEnabled | | N | While the Participant folder opens, process external data updates. Y or N. |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.2 Import/Export Data Files | c | 9 | End of Day – Send and Receive External Files via FTP | EOD_SENDRECEIVEEXTERNALFILES | | Y | Run EOD Send Receive External File Communication Process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.2 Import/Export Data Files | c | 22 | State Office – PC20xx File | SO_RPT_PC20XX | | Y | Include PC20XX file |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 87 | End of Day Import of Bank Paid File | EOD_BANKINGPAIDFILEIMPORT | | Y | Run EOD Banking Paid File Import process |

| FSRD Primary Rqmt | FSRD Secondary Rqmt | FSRD Tertiary Rqmt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|----------------------------|----------------------|----------------------------------|-----|-----|---|---|-------------------------|-------|--|
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 88 | End of Day Export of Bank Price File | EOD_BANKINGPRICEFILEEXPORT | | Y | Run EOD Banking Price File Export process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 89 | End of Day Export of Bank Stamp File | EOD_BANKINGSTAMPFILEEXPORT | | Y | Run EOD Banking Stamp File Export process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 90 | End of Day Export of Bank Vendor File | EOD_BANKINGVENDORFILEEXPORT | | Y | Run EOD Banking Vendor File Export process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 91 | End of Day Export of Bank Issuance File | EOD_BANKINGISSUANCEFILEEXPORT | | Y | Run EOD Banking Issuance File Export process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 92 | End of Day Export of Bank Stop Payment File | EOD_BANKINGSTOPPAYFILEEXPORT | | Y | Run EOD Banking Stop Payment File Export |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 94 | End of Day Sanction Points Process | EOD_PROCESSSANCTIONPOINTS | | N | Run EOD Sanction Points calculation process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 147 | End of Day Export of Dual Participation File | EOD_EXTERNALDUALPARTICIPATION | | N | Automatically export the Dual Participation file during the End of Day process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 221 | The Bank Issuance File Uses the Missouri Format | EOD_BankIssueUsesMissouriOption | | Y | The bank issuance file uses the Missouri Format (Y/N). |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 222 | Over 50% Vendors Use 3-month Rolling Average for Cost Containment | EOD_CostContainmentOnlyUses3MonthAvg | | N | Regardless of the selection for max price calculation, the Over 50 Vendors will use the 3 month rolling average. |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 228 | Run Pending Disqualification Process | EOD_PENDINGDISQUALIFICATION | | Y | Run EOD Pending Disqualification process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 229 | Run Pending Reinstate Stamp Process | EOD_PENDINGREINSTATESTAMP | | Y | Run EOD Pending Reinstate Stamp process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 231 | Run Member Adjustment Process | EOD_PROCESSMEMBERADJUSTMENTS | | Y | Run EOD Member Adjustment process |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 234 | Run Process Peer Group 50% Price History | EOD_PROCESSPEERGROUPTYPEPRICEHIST | | N | Run EOD Process Peer Group 50% |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 236 | Run Reinstate Vendors Process | EOD_REINSTATEVENDORS | | Y | Reinstate Vendors during EOD |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 237 | Run Reinstate Vendors Process | EOD_RUNVENDORPROCESSES | | Y | Run Vendor processing during EOD |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | b | 255 | Include Optional High Risk Vendor Reports | MONTHEND_INCL_OPT_HIGHRISK_RPTS | | Y | Month End Option to Include High Risk Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 7 | End of Day - Process 3 Month Rolling Average for Peer Group Pricing | EOD_3MONTH_ROLLING_AVG_NBR_STD_DEVIATIONS | | 4 | The number of standard deviations to apply to the mean for the 3-month rolling average. (Default to 1) |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 7 | End of Day - Process 3 Month Rolling Average for Peer Group Pricing | EOD_3MONTH_ROLLING_AVG_VARIANCE_METHOD | | U | The variance method use when calculating the standard deviation. Biased or Unbiased (Default to Biased) |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 7 | End of Day - Process 3 Month Rolling Average for Peer Group Pricing | EOD_3MONTHROLLINGAVG | | Y | Enable 3-month rolling average for the peer group food instrument type and food item |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_BANK_RECON | | Y | Include Bank Reconciliation Processing |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_CASELOAD_RPTS | | Y | Include Caseload Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_CASELOADCOUNTS | | Y | Include CaseLoad tables in month end processing |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_CASELOADPROJECTION_TBL | | Y | Include CaseLoad Projection processing in Month End |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_CASELOADUNDUP_TBLS | | Y | Include CaseLoad Unduplicated tables in month end processing |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_CDC_FILES | | Y | Include CDC files in Month End |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_DUALENROLLMENT_TBLS | | Y | Include Dual Enrollment processing in month end |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_ENROLLMENT_RPTS | | Y | Include Enrollment Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_FINANCIAL_RPTS | | Y | Include Financial reports in month end processing |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_FOODINSTRUMENT_RPTS | | Y | Include FoodInstrument Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_HIGHRISK_DATA | | Y | Include HighRisk month end processing |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_HIGHRISK_RPTS | | Y | Include High Risk reports in month end processing |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_NUTRITION_RPTS | | Y | Include Nutrition Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_OPERATION_RPTS | | Y | Include Operation Reports |

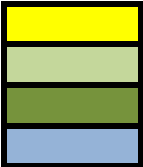
| FSRD Primary Rqrmnt | FSRD Secondary Rqrmnt | FSRD Tertiary Rqrmnt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|--|---|---|-------|----------|--|---------------------------------------|-------------------------|-------|---|
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_OPT_CASELOAD_RPTS | | Y | Month End Option to Include Caseload Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_OPT_ENROLLMENT_RPTS | | Y | Month End Option to Include Enrollment Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_OPT_FOODINSTRUMENT_RPTS | | Y | Month End Option to Include Food Instrument Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_OPT_NUTRITION_RPTS | | Y | Month End Option to Include Nutrition Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_OPT_OPERATION_RPTS | | Y | Month End Option to Include Operation Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_OPT_VENDOR_RPTS | | Y | Month End Option to Include Vendor Reports |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_PARTICIPANTFORMULA_TBL | | Y | Include Participant Formula processing in month end |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_REDEMPTION_TBL | | Y | Include RedemptionReconciliation table in Month End |
| 4.11 System Administration | 4.11.3 Manage System | 4.11.3.4 Perform Batch Processes | c | 10 | End of Month Processes | MONTHEND_INCL_VENDOR_RPTS | | Y | Include Vendor Reports |
| 4.11 System Administration | 4.11.4 Archive System Data | 4.11.4.1 Archive and Restore Historical Data | c / b | 8 / 230 | End of Day – Archive Inactive Participants | EOD_PROCESSADJUSTMENTSHIDES | | Y | Automatically archive inactive participants; c.8 and b.230 are exactly the same database column name. |
| 4.11 System Administration | 4.11.4 Archive System Data | 4.11.4.2 Purge Unnecessary Data | b | 21 / 233 | Purge Ineligible Participants | DELETEINELIGIBLE | EOD_PROCESSMEMBERPURGES | Y | Purge participants when Ineligible for 6 months or more |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | b | 76 | Redemption Change Report Limit | VNDR_REDEMPCHANGE_LIMIT | | 20 | Threshold for Redemption Change report |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | b | 77 | Small Volume Vendors Report Threshold | VNDR_SMALLVOL_THRESHOLD | | 25 | Threshold for Small Volume Vendors report |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | b | 78 | Low Variance Vendor Summary – Redeemed Food Instruments Threshold | VNDR_LOWVAR_MIN_NUM_FI | | 20 | Min Number FI Redeemed per Vendor to be included on rpt |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | b | 79 | Low Variance Vendor Summary – Redemption Price Percentage Threshold | VNDR_LOWVAR_HI_LOW_PRICE_DIFF | | 20 | High/Low Redeemed Price - Percent Difference Allowed |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | b | 80 | Include Redeemed Amount on Small Volume Vendors Report | VNDR_SMALLVOL_TOTALREDEEM | | Y | Include Total FI Redeemed on Small Volume Vendors report |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | b | 170 | Display Unattended Education Classes in the Missed Appointments Follow-up Report | DSP_CLASSES_IN_MISSED_APT_FOLLOWUP | | Y | |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | b | 254 | Include Optional Financial Reports | MONTHEND_INCL_OPT_FINANCIAL_RPTS | | Y | Month End Option to Include Financial Reports |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | c | 11 | Report Heading | REPORTHEADING | | N | Chickasaw Nation |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | x | 3a | First Protocol for Breastfeeding Peer Counselor Contacts Report | BFCOUNSELORCONTACTPROTOCOL1 | | 7 | First protocol for Breastfeeding Peer Counselor Contacts report |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | x | 3b | Second Protocol for Breastfeeding Peer Counselor Contacts Report | BFCOUNSELORCONTACTPROTOCOL2 | | 14 | Second protocol for Breastfeeding Peer Counselor Contacts report |
| 4.12 Reporting | 4.12.1 Generate Standard Reports | 4.12.1.1 Generate Standard Reports | x | 3c | Third Protocol for Breastfeeding Peer Counselor Contacts Report | BFCOUNSELORCONTACTPROTOCOL3 | | 21 | Third protocol for Breastfeeding Peer Counselor Contacts report |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.1 Create Participant Care Plan | b | 44 | Remove Subjective from SOAP Note Template | NOSUBJECTIVEINSOAP | | N | Remove header for Subjective section from the SOAP note template |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.1 Create Participant Care Plan | b | 46 | Include Nutrition Education in SOAP Note | ADDEDUCATIONTOSOAP | AUTOEDCONTACTINSOAP | Y | Automatically include individual ed contacts in SOAP notes |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.1 Create Participant Care Plan | b | 47 | Include Default Assessment for Risk Factors in SOAP Note | ADDANALYSISISOAP | AUTOASSESSMENTINSOAP | Y | Automatically Include Default Assessment for risk factors in SOAP Note |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.1 Create Participant Care Plan | b | 48 | Include Default Plan for Risk Factors in SOAP Note | ADDPLANISOAP | AUTOPLANINSOAP | Y | Automatically include default plan in SOAP notes |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.1 Create Participant Care Plan | b | 56 | View Notes for Household Sort Order | NOTESORTORDER | | R | C or R - sort notes chronologically by create date or sort reverse chronologically by create date |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.1 Create Participant Care Plan | x | 2 | Print SOAP Notes | ALLOWPRINTNOTE | | Y | Print SOAP notes |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.2 Track Nutrition Education Contacts and Topics Covered | b | 32 | Allow Deletion of Nutrition Education Contacts | DELETEDCONTACT | | N | Allow deletion of nutrition education contacts |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.2 Track Nutrition Education Contacts and Topics Covered | b | 54 | Work with On-site Group Display Option | WWOG-DISPLAY | | M | Contents of Work with On-site Group window display grid |

| FSRD Primary Rqrmnt | FSRD Secondary Rqrmnt | FSRD Tertiary Rqrmnt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|--|---|---|-----|-----|--|--|-------------------------|-------|---|
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.1 Maintain Nutrition Education Data | 4.2.1.2 Track Nutrition Education Contacts and Topics Covered | b | 309 | Allow Recording of Materials Given to Participants | COLLECTMATERIALGIVEN | | Y | Allow agencies to control whether or not to manage Materials in Ref Util and Collect/Display them in the Nut Ed tab |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.2 Perform Participant Referrals | 4.2.2.1 Track Incoming and Outgoing Referrals | b | 128 | Display Refer to Breastfeeding Peer Counselor | DSPREFERTOBFPEERCOUNSELOR | | Y | Diet Intake Refer to Breastfeeding Peer Counselor |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.2 Perform Participant Referrals | 4.2.2.1 Track Incoming and Outgoing Referrals | b | 296 | Enable the Peer Counselor Referral Button from the Nutrition Education Contact Control | PEERCOUNSELORREFERRALENABED | | Y | Enable the Peer Counselor Referral button from Nutrition Education Contact control |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.2 Perform Participant Referrals | 4.2.2.1 Track Incoming and Outgoing Referrals | x | 6 | Referral Contacts Allowed Per Day | REFERRALSPERDAY | | 999 | Referral contacts allowed per day |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.3 Provide Voter Registration Information | 4.2.3.1 Provide Voter Registration Information | x | 4 | Enable Register to Vote dropdown for Infants and Children | CLINIC_EnableRegisterToVoteInInfantsChildren | | N | Enable Register to Vote dropdown for Infants and Children. |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.4 Determine Immunization Status | n/a | c | 12 | Display Immunization Status (From an External System) | DISPLAYIMSTATUS | | N | Display Immunization Status and Source on Immunization tab |
| 4.2 Nutrition Education, Health Surveillance and Referrals | 4.2.4 Determine Immunization Status | n/a | c | 13 | Dose Due Information Source (From an External System) | DOSEDUESOURCE | | A | Source of future dose predictions for Immunization tab |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.1 Establish and Maintain Approved Foods | b | 220 | Enable Food Distribution Item Description 2 | DISTRIBUTIONITEMDESCRIPTION2ENABLED | | Y | Enable food distribution item description 2 |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 191 | Maximum Days for Quarter Prorated Food Package – Breastfeeding | B_MAX_DAYS_QUARTER_PACKAGE | | 32 | Maximum days for Quarter Package for Participant whose WIC STATUS is Breastfeeding |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 192 | Maximum Days for Half Prorated Food Package – Breastfeeding | B_MAX_DAYS_HALF_PACKAGE | | 32 | Maximum days for Half Package for Participant whose WIC STATUS is Breastfeeding |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 193 | Maximum Days for Three Quarter Prorated Food Package – Breastfeeding | B_MAX_DAYS_THREE_QUARTER_PACKAGE | | 32 | Maximum days for three quarter package for Participant whose WIC STATUS is Breastfeeding |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 194 | Maximum Days for Quarter Prorated Food Package – Non-Breastfeeding | N_MAX_DAYS_QUARTER_PACKAGE | | 32 | Maximum days for Quarter Package for Participant whose WIC STATUS is Non-breastfeeding |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 195 | Maximum Days for Half Prorated Food Package – Non-Breastfeeding | N_MAX_DAYS_HALF_PACKAGE | | 32 | Maximum days for Half Package for Participant whose WIC STATUS is Non-breastfeeding |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 196 | Maximum Days for Three Quarter Prorated Food Package – Non-Breastfeeding | N_MAX_DAYS_THREE_QUARTER_PACKAGE | | 32 | Maximum days for three quarter package for Participant whose WIC STATUS is Non-breastfeeding |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 197 | Maximum Days for Quarter Prorated Food Package – Pregnant | P_MAX_DAYS_QUARTER_PACKAGE | | 32 | Maximum days for Quarter Package for Participant whose WIC STATUS is Pregnant |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 198 | Maximum Days for Half Prorated Food Package – Pregnant | P_MAX_DAYS_HALF_PACKAGE | | 32 | Maximum days for Half Package for Participant whose WIC STATUS is Pregnant |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 199 | Maximum Days for Three Quarter Prorated Food Package – Pregnant | P_MAX_DAYS_THREE_QUARTER_PACKAGE | | 32 | Maximum days for three quarter package for Participant whose WIC STATUS is Pregnant |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 200 | Maximum Days for Quarter Prorated Food Package – Child | C_MAX_DAYS_QUARTER_PACKAGE | | 32 | Maximum days for Quarter Package for Participant whose WIC STATUS is Child |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 201 | Maximum Days for Half Quarter Prorated Food Package – Child | C_MAX_DAYS_HALF_PACKAGE | | 32 | Maximum days for Half Package for Participant whose WIC STATUS is Child |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 202 | Maximum Days for Three Quarter Prorated Food Package – Child | C_MAX_DAYS_THREE_QUARTER_PACKAGE | | 32 | Maximum days for three quarter package for Participant whose WIC STATUS is Child |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 203 | Maximum Days for Quarter Prorated Food Package – Infant | I_MAX_DAYS_QUARTER_PACKAGE | | 32 | Maximum days for Quarter Package for Participant whose WIC STATUS is Infant |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 204 | Maximum Days for Half Prorated Food Package – Infant | I_MAX_DAYS_HALF_PACKAGE | | 32 | Maximum days for Half Package for Participant whose WIC STATUS is Infant |
| 4.3 Food Management | 4.3.2 Maintain Foods and Food Package Information | 4.3.2.3 Determine Food Package Proration Schedule | b | 205 | Maximum Days for Three Quarter Prorated Food Package – Infant | I_MAX_DAYS_THREE_QUARTER_PACKAGE | | 32 | Maximum days for three quarter package for Participant whose WIC STATUS is Infant |
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.2 Print Food Instruments | b | 70 | Require Individual Nutrition Education Contact to Issue Benefits | CHECKSREQUIREINDIVIDUALNUTED | | N | Require Individual Nutrition Education to issue checks |

| FSRD Primary Rqrmnt | FSRD Secondary Rqrmnt | FSRD Tertiary Rqrmnt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|--|---|--|-----|-----|--|---|-------------------------|-------|--|
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.2 Print Food Instruments | b | 132 | Display Checks Not Eligible Messages Only for Children under 5 | DSPCHILDRENUnder5CHECKSNOTELIGIBLEMSGs | | N | Only display not eligible message for children under the age of 5. |
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.2 Print Food Instruments | b | 159 | Create a General Note for Participants Receiving Checks by Mail | CREATEGENERALNOTEWHENMAILINGCHECKS | | Y | Create a General Note for participants receiving checks by mail. |
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.2 Print Food Instruments | b | 247 | Number of Days Added to LDTU to Establish the Expiration Date of an FI | FI_EXPIRATION_DAYS | | 60 | Number of days to add to FI Last day to use |
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.2 Print Food Instruments | b | 293 | Number of Vouchers to Be Printed Per Benefits Period | VOUCHERSPERPERIOD | | 0 | Number of vouchers to be printed per benefits period (0 defaults to checks distribution rules) |
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.2 Print Food Instruments | b | 294 | Number of Individual Nutrition Education Contacts Required To Issue Checks to High Risk Participants | EDCONTACTFORFI_INDIVCOUNT | | 1 | The number of Indiv. Nutrition Ed contacts required to issue checks to High Risk participants. 0 = None required |
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.2 Print Food Instruments | b | 312 | Allow the Preview of Check Images from the Banking System | CLN_ENABLECHECKIMAGEPREVIEW | | Y | Allow Check Images to be viewed. |
| 4.4 Food Benefit Issuance | 4.4.1 Issue Paper Food Instruments | 4.4.1.3 Process Food Instrument Changes | b | 162 | Indicate Marked Lost/Stolen Checks on the Benefits History Tab | EMPHASIZEMARKEDLOSTSTOLENSHECKSONCHECKSHISTORYTAB | | Y | Mark checks that are lost or stolen on the Checks History tab. |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.2 Retrieve the Food Instruments Redeemed File and Reconcile with Issuance File | b | 214 | Day of the Month by Which the Over 50% Vendor Prices Must Be Calculated | DayToCalculateOver50VendorPrices | | 20 | The Day of the Month that the Over 50 Vendor Prices must be calculated by. |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.2 Retrieve the Food Instruments Redeemed File and Reconcile with Issuance File | b | 283 | Use Cost Containment of Over 50% Vendors | UseCostContainmentOfOver50Vendors | | N | Use the Cost Containment piece of Vendor Management? (Y)es or (N)o. |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.2 Retrieve the Food Instruments Redeemed File and Reconcile with Issuance File | b | 287 | Minimum Number of Food Instruments Redeemed Over Peer Group Average per Vendor | VNDR_HICOST_FI_MIN_NO_FI_PER_VNDR | | 5 | Min number FI for same vendor, redeemed over PG average |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.2 Retrieve the Food Instruments Redeemed File and Reconcile with Issuance File | b | 288 | Food Instrument Cost Over Peer Group Average Percent Difference Allowed | VNDR_HICOST_FI_PERCENT_MAX_AMT | | 20 | Percent of Max Amt for FI Type and Peer Group to be incl |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.2 Retrieve the Food Instruments Redeemed File and Reconcile with Issuance File | b | 289 | Average Price for Food Instrument Type Percent Difference Allowed | VNDR_HICOST_VNDR_SUM_AVG_PRICE_DIFF | | 25 | Avg Price for FI Type - Percent Difference Allowed |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.2 Retrieve the Food Instruments Redeemed File and Reconcile with Issuance File | b | 290 | Minimum Number of Food Instruments Redeemed Average per Vendor | VNDR_HICOST_VNDR_SUM_MIN_NUM_FI | | 5 | Min Number FI Redeemed per Vendor to be included on rpt |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.2 Retrieve the Food Instruments Redeemed File and Reconcile with Issuance File | b | 291 | Minimum Number of Food Instruments Redeemed per Vendor | VNDR_LARGE_NUM_FI_REDEEM_THRESHOLD | | 99 | Min Number FI Redeemed Outside Area to be incl on rpt |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.3 Reconcile Voided, Expired, and Redeemed by Unissued Food Instruments | b | 235 | Run Reapply Bank Exceptions Process | EOD_REAPPLYBANKEXCEPTIONS | | Y | Run EOD Reapply Bank Exceptions Process |
| 4.5 Food Benefit Redemption, Settlement and Reconciliation | 4.5.2 Reconcile Food Instruments | 4.5.2.3 Reconcile Voided, Expired, and Redeemed by Unissued Food Instruments | b | 246 | Number of Days for a Food Instrument Exception | FI_EXCEPTION_DAYS | | 90 | Food Instrument Exception Number of Days |
| 4.7 Caseload Management | 4.7.2 Allocate Caseload | 4.7.2.2 Prepare Local Agency Caseload Allocation Estimates | c | 14 | State Office – Full Caseload Functionality | FULLCASELOAD | | Y | Allow for full caseload |
| 4.7 Caseload Management | 4.7.2 Allocate Caseload | 4.7.2.2 Prepare Local Agency Caseload Allocation Estimates | b | 207 | Enable Assigned Caseload by Service Site instead of by Agency | CASELOAD_BY_SERVICESITE | | N | Enable Assigned Caseload by Service Site instead of by Agency |
| 4.8 Operations Management | 4.8.1 Monitor Administrative Operations | 4.8.1.1 Maintain Information on Local Agencies and Clinics | b | 1 | State Office Agency ID | STATEOFFICEAGENCYID | | 00 | State Office Agency ID |
| 4.8 Operations Management | 4.8.1 Monitor Administrative Operations | 4.8.1.1 Maintain Information on Local Agencies and Clinics | b | 186 | Agency Number Field Length | AGENCY_SITE_LENGTH | | 4 | Agency number field length |
| 4.8 Operations Management | 4.8.1 Monitor Administrative Operations | 4.8.1.1 Maintain Information on Local Agencies and Clinics | b | 269 | State Office Clinic ID | STATEOFFICECLINICID | | 01 | State Office Clinic ID |
| 4.8 Operations Management | 4.8.1 Monitor Administrative Operations | 4.8.1.1 Maintain Information on Local Agencies and Clinics | b | 303 | Community Health Board (CHB) Organizational Structure | INCLUDEGRANTEES | | Y | Maintain Grantee to Clinic definitions. |
| 4.8 Operations Management | 4.8.1 Monitor Administrative Operations | 4.8.1.1 Maintain Information on Local Agencies and Clinics | b | 304 | Store the Grantee Name | GRANTEEName | | Y | State Grantee Name |
| 4.8 Operations Management | 4.8.1 Monitor Administrative Operations | 4.8.1.1 Maintain Information on Local Agencies and Clinics | x | 8 | Service Site Field Length | SERVICE_SITE_LENGTH | | 4 | Service site field length |
| 4.9 Vendor Management | 4.9.2 Create and Locate Vendor Records | 4.9.2.1 Create New Applicant Record | b | 109 | Vendor ID – Numeric Only | VENDORID_NUMERIC | | Y | VendorID is numeric |
| 4.9 Vendor Management | 4.9.2 Create and Locate Vendor Records | 4.9.2.1 Create New Applicant Record | b | 110 | Vendor ID – State Assigned | VENDORID_STATE_ASSIGNED | | Y | VendorID is assigned by State |

| FSRD Primary Rqmt | FSRD Secondary Rqmt | FSRD Tertiary Rqmt | Loc | ID | BR Title | Business Rule | Duplicate Business Rule | Value | Database Description |
|-----------------------|--|---|-----|-----|--|------------------------------------|-------------------------|------------|---|
| 4.9 Vendor Management | 4.9.2 Create and Locate Vendor Records | 4.9.2.1 Create New Applicant Record | b | 111 | Vendor ID Length | VENDORIDLENGTH | | 4 | VendorID Length |
| 4.9 Vendor Management | 4.9.1 Manage Vendor Peer Groups | 4.9.1.2 Update Vendor Peer Group/Criteria | b | 85 | Enable Mass Peer Group Recalculations | PEERGROUPRECALCULATIONS | | N | State allows mass Peer group recalculations |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.1 Maintain Vendor Application Data | b | 187 | Enable Farmers Market Vendor Functionality | ALLOWFMVENDORS | | Y | Enables Farmers Market Vendor Functionality. |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.3 Maintain Vendor Price Survey Data | b | 261 | Enable Vendor Price Survey by UPC Item | PriceSurveyByUPC | | Y | Send a Price Survey that uses UPCs? (Y)es or (N)o. No would send one by Food Distribution Items. |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.4 Authorize Vendors | b | 105 | Vendor Stamp – More than One Stamp Number | MORETHAN1VENSTAMPNBR | | N | Can have more than 1 stampnumber. |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.4 Authorize Vendors | b | 107 | Vendor Stamp Number Length | STAMPNUMBERLENGTH | | 4 | Stamp Number Length |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.4 Authorize Vendors | b | 108 | Vendor Stamp Number - Numeric Only | STAMPNUMBERNUMERIC | | Y | Stamp Number contains only numbers |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.4 Authorize Vendors | b | 121 | Reinstate Vendor Stamp | REINSTATEVENDORSTAMP | | Y | Enable Reinstate Vendor Stamp check box on Reinstate dialog |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.5 Maintain Authorized Vendor Data | b | 73 | Default Current Date for Vendor Complaints | VNDR_COMPLAINT_CURR_DATE | | Y | Default current system date for Vendor complaints |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.5 Maintain Authorized Vendor Data | b | 258 | Enable Vendors to Be Contracted With Other WIC Programs | OTHERWICPROGRAMSERVED | | N | Vendor is contracted with more than one WIC Program due to tribal or state boundaries |
| 4.9 Vendor Management | 4.9.3 Maintain Vendor Authorizations | 4.9.3.5 Maintain Authorized Vendor Data | b | 262 | Enable Multiple Agencies within the State | PRIMARYAGENCY | | Y | Show Primary Agency and Shared Agencies Controls in Vendor GUI or Hide the controls and force the single agency value |
| 4.9 Vendor Management | 4.9.4 Monitor Vendor Training | 4.9.4.1 Track Scheduled Vendor Training | b | 124 | Annual Training Enabled | ANNUALTRAININGENABLED | | Y | Display and enable Annual Training Event and Follow-up activity |
| 4.9 Vendor Management | 4.9.5 Support Vendor Communications | 4.9.5.1 Produce Correspondence to Vendors | b | 115 | Save Electronic Copy of Vendor Letters | SAVEVENDORLETTERS | | Y | Automatically save Vendor letters to disk |
| 4.3 Food Management | 4.9.7 Track Compliance Investigations | 4.9.7.3 Maintain Compliance Buy Data | b | 215 | Compliance Buy Default Food Package ID for a Breastfeeding Woman | DEFAULT_FOOD_PKG_BF | | 17 | COMPLIANCE BUY DEFAULT FOOD PACKAGE ID FOR A BREASTFEEDING WOMAN |
| 4.3 Food Management | 4.9.7 Track Compliance Investigations | 4.9.7.3 Maintain Compliance Buy Data | b | 216 | Compliance Buy Default Food Package ID for a Child | DEFAULT_FOOD_PKG_CHILD | | 18 | COMPLIANCE BUY DEFAULT FOOD PACKAGE ID FOR A CHILD |
| 4.3 Food Management | 4.9.7 Track Compliance Investigations | 4.9.7.3 Maintain Compliance Buy Data | b | 217 | Compliance Buy Default Food Package ID for a Infant | DEFAULT_FOOD_PKG_INFANT | | 19 | COMPLIANCE BUY DEFAULT FOOD PACKAGE ID FOR AN INFANT |
| 4.3 Food Management | 4.9.7 Track Compliance Investigations | 4.9.7.3 Maintain Compliance Buy Data | b | 218 | Compliance Buy Default Food Package ID for a Non-Breastfeeding Woman | DEFAULT_FOOD_PKG_NONBF | | 14 | COMPLIANCE BUY DEFAULT FOOD PACKAGE ID FOR A NON-BREASTFEEDING WOMAN |
| 4.3 Food Management | 4.9.7 Track Compliance Investigations | 4.9.7.3 Maintain Compliance Buy Data | b | 219 | Compliance Buy Default Food Package ID for a Pregnant Woman | DEFAULT_FOOD_PKG_PREGNANT | | 16 | COMPLIANCE BUY DEFAULT FOOD PACKAGE ID FOR A PREGNANT WOMAN |
| 4.3 Food Management | 4.9.7 Track Compliance Investigations | 4.9.7.3 Maintain Compliance Buy Data | b | 249 | Date New Food Package Rules Are Implemented | FOODPACKAGEIMPLEMENTATIONDATE | | 08/03/2011 | Date targeted for implementing the new Food Package rules. |
| 4.9 Vendor Management | 4.9.9 Monitor Sanctions and Appeals | 4.9.9.1 Manage Vendor Sanctions | b | 86 | Pending Disqualification Duration | PENDINGDISQUALIFICATION | | 91 | Number of days for State Pending Disqualification |
| 4.9 Vendor Management | 4.9.9 Monitor Sanctions and Appeals | 4.9.9.1 Manage Vendor Sanctions | b | 93 | End of Day Pending Vendor Disqualification | EOD_PROCESSPENDINGDISQUALIFICATION | | Y | Run the Pending Vendor Disqualification function during the End of Day process |
| 4.9 Vendor Management | 4.9.9 Monitor Sanctions and Appeals | 4.9.9.1 Manage Vendor Sanctions | b | 95 | Use Disqualification Formula | USE_DISQUALIFICATION_FORMULA | | N | State will use the Disqualification Formula |

Legend



- Undocumented Business Rule.
- Documented Business Rule.
- Repeated Business Rule - one that is mapped to multiple FSRD requirements.
- Did not find in either of the SPIRIT v2.13 or v2.14 databases. The SoA had already made a c

decision on the rule and it is being set anyway to ensure that the application functions as expected.